

## **Search Tips and Tricks**

- 1. To search for an exact phrase, enclose the phrase in quotes: "confidentiality agreement"
- By default, MetaJure searches for records having all of your key words. To search for alternative terms, use OR between them: negligence OR malfeasance
- 3. To group search terms, use parentheses: (confidentiality agreement) OR (non-disclosure agreement)
- 4. To exclude results containing a given word, use NOT before the desired word: mortgage NOT balloon
- 5. To search for multiple words within a given distance of each other, use the ~ symbol with the desired word range: "confidentiality agreement"~5
- 6. To search using a wild card, use the \* symbol: indemni\* (finds indemnify, indemnification, indemnity, indemnities, etc.)
- To run a "fuzzy" search, use the ~ symbol: binnay~ (finds "binnay", "binney", "binney", "bennay", etc.)
- 8. To search for words in a document's title or in an email's subject line: documentTitle:indemnity
- 9. To limit a search to folders with a given name: documentLocation:(john jones)
- 10. To search for documents by a given author (or emails from a given sender): Author:(kevin harrang)
- 11. You can also combine any of the above tools to fit your search requirements: documentTitle:((confidentiality agreement) OR (non-disclosure agreement)) documentLocation:forms Author:(kevin harrang)
- 12. Capitalization matters only for OR, NOT and AND, as well as the initial capitalization of the "T" in "documentTitle:" as well "L" in "documentLocation:" and "A" in "Author:"

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